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Attorneys for CAPITAL FARMS, INC.,
 Debtor in Possession

UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF CALIFORNIA - FRESNO DIVISION

In re:

CAPITAL FARMS, INC.,

Debtor and Debtor-in-Possession.

Case No. 25-10074-A-12

Chapter 12

D.C. No. FW-2

Date: August 27, 2025

Time: 9:30 a.m.

Place: Dept. A, Courtroom 11, 5th Floor

United States Courthouse

2500 Tulare St., Fresno, California

Judge: Hon. Jennifer E. Niemann

**UPDATED CASH COLLATERAL BUDGET
 (SEPTEMBER 4 – NOVEMBER 26)**

Capital Farms Inc.
Cash Collateral Weekly Budget September 4, 2025 through November 26, 2025

	Budget Sep04-Sep10	Budget Sep11-Sep17	Budget Sep18-Sep24	Budget Sep25-Oct01	Budget Oct02-Oct08	Budget Oct09-Oct15	Budget Oct16-Oct22	Budget Oct23-Oct29	Budget Oct30-Nov5	Budget Nov06-Nov12	Budget Nov13-Nov19	Budget Nov20-Nov26
OPERATING INCOME												
Crop Sales and Crop Insurance				65,000.00								
FSA Grant Payments	498,015.70											
Custom Harvesting Work												
Other/ Interest												
Processor Advance				375,000.00				500,000.00				
Total Gross Income	498,015.70	0.00	0.00	440,000.00	0.00	0.00	0.00	500,000.00	0.00	0.00	0.00	0.00
Cost of Goods Farming												
Farm Management												
PCA & Analysis, Tech Lab				3,062.50								
Contractor Labor (Fresno)	16,566.67	16,566.67	16,566.67	16,566.67	14,145.16	14,145.16	4,145.16	4,145.16	2,612.90	2,000.00	2,000.00	2,000.00
Labor - General (Sacramento Valley)	14,424.67	14,424.67	14,424.67	14,424.67	9,850.65	9,850.65	1,850.65	1,850.65	1,671.61	1,250.00	1,250.00	1,250.00
Tree Removal/Replant												
Farm Equipment Payments												
Car & Truck Payments		2,799.00				2,799.00					2,799.00	
Parts & Supplies (In-House Repairs)	2,000.00	2,000.00	2,000.00	2,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Machine Hire		1,100.00				1,100.00						
Diesel & Fuel	3,750.00	3,750.00	3,750.00	3,750.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,000.00	1,000.00	1,000.00
Repairs & Maint (Outsourced Repairs)	1,250.00	1,250.00	1,250.00	1,250.00	1,000.00	1,000.00	1,000.00	1,000.00	250.00	250.00	250.00	250.00
Farm Maintenance Building												
Road Maintenance												
Irrigation Repairs (Well, Outsourced etc.)												
Irrigation Parts / Materials	1,875.00	1,875.00	1,875.00	1,875.00	250.00	250.00	250.00	250.00				
Irrigation Utilities	12,500.00	12,500.00	12,500.00	12,500.00	6,900.00	6,900.00	6,900.00	6,900.00	3,000.00	3,000.00	3,000.00	3,000.00
Irrigation District Fees												
Water Coalition Permit Fees						2,000.00						
District Surface Water Purchases												
Pollination												
Fertilizer & Applications								62,256.00				
Fertilizer Granular Application												
Fertilizer Material												
Soil Amend & Applications												
Herbicide Material & Applications												
Hand Weeding												
Fungicide Material & Applications												
Pesticide Material & Applications												
Pest Control Services												
Ant Control												
Rodent Control												
Winter Sanitation												
Cultivation Services / mowing												

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Other Costs												
Total Farming	52,366.33	56,265.33	52,366.33	55,428.83	34,645.81	40,544.81	16,645.81	78,901.81	10,034.52	8,500.00	11,299.00	8,500.00
Harvest												
Harvest												
Harvest Hauling				19,455.00					19,455.00			
Harvest Hulling				38,910.00					38,910.00			
Total Harvest	0.00	0.00	0.00	58,365.00	0.00	0.00	0.00	0.00	58,365.00	0.00	0.00	0.00
Total Cost of Goods	52,366.33	56,265.33	52,366.33	113,793.83	34,645.81	40,544.81	16,645.81	78,901.81	68,399.52	8,500.00	11,299.00	8,500.00
GROSS PROFIT	445,649.37	-56,265.33	-52,366.33	326,206.17	-34,645.81	-40,544.81	-16,645.81	421,098.19	-68,399.52	-8,500.00	-11,299.00	-8,500.00

Operating Expenses

Administrative												
Accounting		1,000.00				1,000.00					1,000.00	
Advertising / Marketing												
Permits, Fees, Licenses												
Dues & Subscriptions												
Office Supplies & Software												
DMV Fees												
Bank Fees												
Non BK Professional Fees												
Consulting Fees CRO		5,000.00				5,000.00					5,000.00	
Insurance Property Casualty			7,590.00				6,000.00					5,250.00
Insurance Workers Comp		4,327.40		4,327.40		1,813.70			1,813.70		350.00	
Payroll Admin Office		4,000.00		4,000.00		4,000.00			4,000.00		4,000.00	
Payroll Processing Fee		400.00				400.00					400.00	
Payroll Tax Expense		3,491.00		3,491.00		1,695.50			1,695.50		650.00	
Security												
Telephone / Internet				550.00					550.00			
Insurance Crop												
Lease / Loan / Protection Payments												
Brewer												
Brewer Improvements												
Senky (MetLife)	145,749.64											
Baseline (MetLife)												
Brawley												
Brawley Improvements 1												
Brawley Improvements 2	7,500.00				7,500.00					7,500.00		
Jameson	7,493.75				7,493.75					7,493.75		
Natomas	19,500.00				19,500.00					19,500.00		
Jameson (Tech Ag)				5,000.00					5,000.00			
Yard Rental				300.00					300.00			
Taxes												
Property Taxes												
Brewer												
Senky												

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Baseline												
Brawley												
Jameson												
Natomas												
Total Expense	180,243.39	18,218.40	7,590.00	17,668.40	34,493.75	13,909.20	6,000.00	0.00	13,359.20	34,493.75	11,400.00	5,250.00
NET OPERATING INCOME	265,405.98	-74,483.73	-59,956.33	308,537.77	-69,139.56	-54,454.01	-22,645.81	421,098.19	-81,758.72	-42,993.75	-22,699.00	-13,750.00
Ending Cash Balance	374,760.14	300,276.41	240,320.07	548,857.84	463,752.26	409,298.25	386,652.44	807,750.64	725,991.92	687,185.91	664,486.91	650,736.91